

# 2023 Interconnection Process Enhancements Track 2: Scoring Criteria Working Group

November 2, 2023

## Housekeeping reminders

- This call is being recorded for informational and convenience purposes only. Any related transcriptions should not be reprinted without ISO's permission.
- These collaborative working groups are intended to stimulate open dialogue and engage different perspectives.
- Please keep comments professional and respectful.
- Please try and be brief and refrain from repeating what has already been said so that we can manage the time efficiently.



## Instructions for raising your hand to ask a question

- If you are connected to audio through your computer or used the "call me" option, select the raise hand icon blocated on the top right above the chat window. Note: #2 only works if you dialed into the meeting.
  - Please remember to state your name and affiliation before making your comment.
- If you need technical assistance during the meeting, please send a chat to the event producer.
- You may also send your question via chat to all panelists.



## CAISO Policy Initiative Stakeholder Process





## Agenda

Time	Topic
9:00 am – 9:15 am	<ul> <li>Introduction</li> <li>Objectives of scoring criteria</li> <li>Working group developments and expectations</li> </ul>
9:15 am – 9:30 am	<ul><li>CAISO Updates</li><li>Schedule and timeline</li><li>Site control information</li></ul>
9:30 am – 11:45 am	<ul> <li>Revised Stakeholder Proposed Scoring Rubric –</li> <li>CAISO</li> <li>The ISO will manage the agenda to ensure that we get through each category in time</li> <li>Feedback from sub working group</li> <li>Staged proposal</li> </ul>
11:45 am – 12:00 pm	Next Steps



## November 2, 2023 - Work Group Objectives

- Provide an update to stakeholders
- Discuss sub-working group progress
- Refine scoring criteria for accurate and objective indicators of project readiness
- Determine next steps for working group and sub-working group processes



#### Order No. 2023

- The ISO must comply with Order No. 2023 and will implement the proposals in this paper before reengaging with the C15 interconnection request validation process and C15 studies.
  - We continue to plan to comply with the order as fully and as quickly as possible, within the timeframe currently required by FERC (April 3, 2023).
- The ISO proposes not to open an interconnection request window in 2024. The tariff requirements for such a cluster would be in flux, and additional queue volume would compound the challenges described below.
- It will be part of our compliance to apply Order No. 2023 to Cluster 15, including the site control requirements.



#### Near-term IPE Timeline

- The ISO will shift the posting date for the next paper to incorporate feedback from the 11/15 working group meeting, targeting late November.
- The ISO will schedule an informational session after posting the next paper to walk stakeholders through the data supporting the proposed zonal approach.

## SITE CONTROL DATA

Cluster 14 Original Submissions				
Site Exclusivity	Number of Pro	ojects		
Deposit		243		
Documents	(33%)	122		
Grand Total		365		

Cluster 15 Original Submissions				
Site Exclusivity	Number of Projects			
Deposit	33	6		
<b>Documents</b>	(38%) 20	7		
Grand Total	54	3		

Cluster 14 Current as of 11/1/2023				
Project Status - Site Exclusivity	Number of Projects	Requested Net MW @ POI		
ACTIVE	205	65,552		
Deposit	85	31,133		
Documents	(58.5%) 120	(52.5%) 34,419		
WITHDRAWN	165	41,489		
Deposit	121	31,826		
Documents	44	9,663		
Grand Total	370	107,041		

Cluster 15 Current as of 11/1/2023				
Project Status - Site Exclusivity	Number of Projects	Requested Net MW @ POI		
Complete	530	228,015		
Deposit	307	126,457		
Documents	(42%) 223	(44.5%) 101,558		
WITHDRAWN	13	5,951		
Deposit	10	4,201		
Documents	3	1,750		
Grand Total	543	233,966		



# **SCORING RUBRIC**



# REVISED SCORING RUBRIC



# **STAGING PROPOSAL**



## **NEXT STEPS**



#### Additional information

- Visit initiative webpage for more information: <a href="https://stakeholdercenter.caiso.com/StakeholderInitiatives/l">https://stakeholdercenter.caiso.com/StakeholderInitiatives/l</a> <u>nterconnection-process-enhancements-2023</u>
- If you have any questions, please contact isostakeholderaffairs@caiso.com

